ELEC ENG 4PN4
Electric Motor Drives

COURSE OUTLINE
Please refer to course website for updated information.

COURSE DESCRIPTION

Fundamentals of electric motor drives are studied. The operating principles of different motor types and drives, speed and position control, starting, and braking are covered.

Three lectures, one tutorial, one lab every other week; second term

PRE-REQUISITES AND ANTI-REQUISITES

Pre-requisite(s): ELECENG 3PI4

SCHEDULE and MODE OF DELIVERY

The material for this course will be delivered through a mixture of lectures and tutorials, online videos, and laboratories.

Lecture: Monday, Wednesday, Thursday 5:30 pm, BSB B156

Tutorial: Thursday 11:30 am, BSB B156

Lab: Lab starts on January 24, 2023. There are two lab sections on each day on every other week.
L01 Tuesdays 2:30 pm – 5:20 pm  L02 Tuesdays 6:30 pm – 9:30 pm
L03 Wednesdays 2:30 pm – 5:20 pm  L04 Wednesdays 6:30 pm – 9:30 pm
L05 Thursdays 2:30 pm – 5:20 pm  L06 Thursdays 6:30 pm – 9:30 pm
L07 Fridays 2:30 pm – 5:20 pm  L08 Fridays 6:30 pm – 9:30 pm

INSTRUCTOR

Dr. Berker Bilgin
E-mail: bilginb@mcmaster.ca
Office: ITB-A218
Phone: 905-525-9140 ext. 27080
Office Hours: By appointment – see course website for details
TEACHING ASSISTANTS

Names, contact information and office hours are provided on the course website.

COURSE WEBSITE/S

http://avenue.mcmaster.ca

COURSE OBJECTIVES

Electric motors account for the largest portion of energy consumption and their energy consumption is managed by electric motor drives. The purpose of this course is to present the basic principles of electric motor drives. The techniques to select proper electric motors for different applications based on the characteristics of the machines are also established. Drives for DC motors, induction motors, synchronous motors, switched reluctance motors, and brushless DC motors are presented.

By the end of this course, students should be able to do the following things correctly:

• Given an energy conversion system, using fundamentals of electromagnetism, draw and analyze the equivalent circuit.
• Derive and apply the relevant equations of electric DC machines: motors and generators, separately-excited, shunt, series, and compound machines as well as universal motors.
• Analyze the fundamental operation of three-phase induction motors.
• Analyze the operation of a DC motor using phase-controlled AC/DC rectifiers as well as DC/DC converters.
• Analyze the operation of a three-phase induction motor using DC/AC inverters.
• Analyze the operation of three-phase synchronous motors using DC/AC inverters.
• Derive and apply the fundamental equations of switched reluctance and brushless DC motor drives.

ASSUMED KNOWLEDGE

Good knowledge of the course material from ELECENG 2CJ4, 2FH3, 2CI5, and 3PI4, especially on:

• Concept of energy and power in electrical and magnetic circuits
• Lorentz force, induced electromotive force, and Ampere’s law
• Impedance, instantaneous and average power, complex power, and phasor
• Equivalent magnetic and electrical circuits. Analysis of electrical circuits
COURSE MATERIALS

Lab-at-Home Tools:
PSIM circuit simulator: Download instructions are provided on the course website.
MATLAB/SIMULINK: Available campus wide.

Calculator:
Only the McMaster Standard Calculator (Casio fx-991 MS or MS Plus) is permitted in tests and examinations. This is available at the Campus Store.

Other:
Lecture notes, lab manuals, and online videos

COURSE OVERVIEW

<table>
<thead>
<tr>
<th>Week</th>
<th>Topic</th>
<th>Readings</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Introduction to electric motor drives</td>
<td>Lecture notes</td>
</tr>
<tr>
<td>2</td>
<td>Fundamentals of electromagnetism, electro-mechanical energy conversion</td>
<td>Same</td>
</tr>
<tr>
<td>3</td>
<td>DC motors, separately-excited, shunt, series, and compound machines, torque-speed characteristics, equivalent circuits</td>
<td>Same</td>
</tr>
<tr>
<td>4</td>
<td>Phase-controlled DC motor drives</td>
<td>Same</td>
</tr>
<tr>
<td>5-6</td>
<td>Control of DC machines using DC/DC converters</td>
<td>Same</td>
</tr>
<tr>
<td>7</td>
<td>Midterm Recess – No lecture</td>
<td>Same</td>
</tr>
<tr>
<td>8</td>
<td>Three-phase induction machines, equivalent circuit</td>
<td>Same</td>
</tr>
<tr>
<td>9</td>
<td>Induction motor drives, torque-speed characteristics, speed control</td>
<td>Same</td>
</tr>
<tr>
<td>10</td>
<td>Synchronous motors, operational principles, and modeling</td>
<td>Same</td>
</tr>
<tr>
<td>11</td>
<td>Field oriented control of synchronous motors, drive characteristics</td>
<td>Same</td>
</tr>
<tr>
<td>12</td>
<td>Inverter-controlled synchronous motor drives, space vector modulation</td>
<td>Same</td>
</tr>
<tr>
<td>13</td>
<td>Brushless DC (BLDC) motor drives, Switched Reluctance motor drives</td>
<td>Same</td>
</tr>
</tbody>
</table>

A more detailed timeline is available on the course website.
At certain points in the course, it may make good sense to modify the schedule. The instructor may modify elements of the course and will notify students accordingly (in class, on the course website).
LABORATORY OVERVIEW

Labs are NOT held during the first week of term.

<table>
<thead>
<tr>
<th>Lab</th>
<th>Topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Characteristics of DC motors</td>
</tr>
<tr>
<td>2</td>
<td>Phase-controlled DC motor drives</td>
</tr>
<tr>
<td>3</td>
<td>Control of DC motors using DC/DC converters</td>
</tr>
<tr>
<td>4</td>
<td>Induction motor drives</td>
</tr>
<tr>
<td>5</td>
<td>Synchronous motor drives and switched reluctance motor drives</td>
</tr>
</tbody>
</table>

LABORATORY OPERATION

- Each student in the course is required to pass the lab safety quiz prior to attempting any of the laboratories. The video and quiz will be on Avenue to Learn.
- Access to all labs is restricted in the interest of security and safety. The information on accessing and using the lab can be found on the webpage: [https://www.eng.mcmaster.ca/ece/labs-and-health-safety#Labs-Access-and-Use](https://www.eng.mcmaster.ca/ece/labs-and-health-safety#Labs-Access-and-Use)
- **Lab Experiments**: The lab experiments will be conducted at ITB-AB110.
- **Lab Requirements**: Students need to submit their experiment results on Avenue to Learn on the due date described in the lab manual. No late submission will be accepted.

ASSESSMENT

<table>
<thead>
<tr>
<th>Component</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>Midterm examinations (two 2-hour exams)</td>
<td>30 %</td>
</tr>
<tr>
<td>Two homework assignments</td>
<td>10 %</td>
</tr>
<tr>
<td>Lab experiments and reports (five labs)</td>
<td>20 %</td>
</tr>
<tr>
<td>Final examination</td>
<td>40 %</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>100 %</td>
</tr>
</tbody>
</table>

Grading and Evaluation Policies

- There are five (5) labs, two (2) mid-term exams, two (2) homework assignments, and one (1) final exam to be evaluated in this course.
- Use of books, notes, other copied materials, computers or cell phones are not allowed during exams.
- You will be allowed to have one letter-sized sheet (8.5” x 11” and you can write both sides) for the midterm and final exams. Each student should have their one sheet in their own handwriting. The sheets must be submitted with the exams.
- Students who miss the midterm, and who have a valid excuse, will be subject to a make-up test. Anything (worth credit) missed without a valid excuse will be given zero marks. Please
note that the instructor reserves the right to choose the format (e.g., written or oral) of any deferred midterm or exam in this course.

- Conversion from percentage to letter grade will be by way of the standard scale defined by the Office of the Registrar. In order to pass this course, you must also obtain at least 40% on the final examination and you must complete all the labs.

**ACADEMIC INTEGRITY**

You are expected to exhibit honesty and use ethical behaviour in all aspects of the learning process. Academic credentials you earn are rooted in principles of honesty and academic integrity. It is your responsibility to understand what constitutes academic dishonesty. Academic dishonesty is to knowingly act or fail to act in a way that results or could result in unearned academic credit or advantage. This behaviour can result in serious consequences, e.g. the grade of zero on an assignment, loss of credit with a notation on the transcript (notation reads: “Grade of F assigned for academic dishonesty”), and/or suspension or expulsion from the university. For information on the various types of academic dishonesty please refer to the Academic Integrity Policy, located at https://secretariat.mcmaster.ca/university-policies-proceduresguidelines/

The following illustrates only three forms of academic dishonesty:
- plagiarism, e.g. the submission of work that is not one’s own or for which other credit has been obtained.
- improper collaboration in group work.
- copying or using unauthorized aids in tests and examinations.

**AUTHENTICITY / PLAGIARISM DETECTION**

Some courses may use a web-based service (Turnitin.com) to reveal authenticity and ownership of student submitted work. For courses using such software, students will be expected to submit their work electronically either directly to Turnitin.com or via an online learning platform (e.g. A2L, etc.) using plagiarism detection (a service supported by Turnitin.com) so it can be checked for academic dishonesty.

Students who do not wish their work to be submitted through the plagiarism detection software must inform the Instructor before the assignment is due. No penalty will be assigned to a student who does not submit work to the plagiarism detection software. All submitted work is subject to normal verification that standards of academic integrity have been upheld (e.g., online search, other software, etc.). For more details about McMaster’s use of Turnitin.com please go to www.mcmaster.ca/academicintegrity.

**COURSES WITH AN ON-LINE ELEMENT**

Some courses may use on-line elements (e.g. e-mail, Avenue to Learn (A2L), LearnLink, web pages, capa, Moodle, ThinkingCap, etc.). Students should be aware that, when they access the electronic components of a course using these elements, private information such as first and last names, user names for the McMaster e-mail accounts, and program affiliation may become
apparent to all other students in the same course. The available information is dependent on the technology used. Continuation in a course that uses on-line elements will be deemed consent to this disclosure. If you have any questions or concerns about such disclosure please discuss this with the course instructor.

Some courses may use online proctoring software for tests and exams. This software may require students to turn on their video camera, present identification, monitor and record their computer activities, and/or lock/restrict their browser or other applications/software during tests or exams. This software may be required to be installed before the test/exam begins.

COPYRIGHT AND RECORDING

Students are advised that lectures, demonstrations, performances, and any other course material provided by an instructor include copyright protected works. The Copyright Act and copyright law protect every original literary, dramatic, musical and artistic work, including lectures by University instructors.

The recording of lectures, tutorials, or other methods of instruction may occur during a course. Recording may be done by either the instructor for the purpose of authorized distribution, or by a student for the purpose of personal study. Students should be aware that their voice and/or image may be recorded by others during the class. Please speak with the instructor if this is a concern for you.

CONDUCT EXPECTATIONS

As a McMaster student, you have the right to experience, and the responsibility to demonstrate, respectful and dignified interactions within all of our living, learning and working communities. These expectations are described in the Code of Student Rights & Responsibilities (the “Code”). All students share the responsibility of maintaining a positive environment for the academic and personal growth of all McMaster community members, whether in person or online. It is essential that students be mindful of their interactions online, as the Code remains in effect in virtual learning environments. The Code applies to any interactions that adversely affect, disrupt, or interfere with reasonable participation in University activities. Student disruptions or behaviours that interfere with university functions on online platforms (e.g. use of Avenue 2 Learn, WebEx or Zoom for delivery), will be taken very seriously and will be investigated. Outcomes may include restriction or removal of the involved students’ access to these platforms.

ACADEMIC ACCOMMODATIONS

Students with disabilities who require academic accommodation must contact Student Accessibility Services (SAS) at 905-525-9140 ext. 28652 or sas@mcmaster.ca to make arrangements with a Program Coordinator. For further information, consult McMaster University’s Academic Accommodation of Students with Disabilities policy.
Students requiring academic accommodation based on religious, indigenous or spiritual observances should follow the procedures set out in the RISO policy. Students should submit their request to their Faculty Office normally within 10 working days of the beginning of term in which they anticipate a need for accommodation or to the Registrar's Office prior to their examinations.

Students should also contact their instructors as soon as possible to make alternative arrangements for classes, assignments, and tests.

**REQUESTS FOR RELIEF FOR MISSED ACADEMIC WORK**

McMaster Student Absence Form (MSAF): In the event of an absence for medical or other reasons, students should review and follow the Academic Regulation in the Undergraduate Calendar “Requests for Relief for Missed Academic Term Work”.

**EXTREME CIRCUMSTANCES**

The University reserves the right to change the dates and deadlines for any or all courses in extreme circumstances (e.g., severe weather, labour disruptions, etc.). Changes will be communicated through regular McMaster communication channels, such as McMaster Daily News, A2L and/or McMaster email.

**ACCREDITATION LEARNING OUTCOMES**

Note: The Learning Outcomes defined in this section are measured throughout the course and form part of the Department's continuous improvement process. They are a key component of the accreditation process for the program and will not be taken into consideration in determining a student's actual grade in the course. For more information on accreditation, please ask your instructor or visit: [http://www.engineerscanada.ca](http://www.engineerscanada.ca).

<table>
<thead>
<tr>
<th>Outcomes</th>
<th>Indicators</th>
<th>Measurement Method(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recognize terminology, classification, and fundamental equations of electric motors types, electric motor drives.</td>
<td>1.4 3.1</td>
<td>Lab, assignment, and exam questions</td>
</tr>
<tr>
<td>Test and simulate the operation of electric motor drives. Determine the operational and performance characteristics of electric motor drives.</td>
<td>1.4 5.2</td>
<td>Lab, assignment, and exam questions</td>
</tr>
<tr>
<td>Demonstrate an understanding of the role of electric motor drives in energy efficiency, environment, and the public. Identify the short- and long-term impact of</td>
<td>8.1 10.1</td>
<td>Lab, assignment, and exam questions</td>
</tr>
</tbody>
</table>
different electric motor types and electric motor drives on the society, economy, and ecosystem.

www.eng.mcmaster.ca/ece

Electrical and Computer Engineering Lab Safety

Information for Laboratory Safety and Important Contacts

This document provides important information for the healthy and safe operation of ECE instructional laboratories. This document is required reading for all laboratory supervisors, instructors, researchers, staff, and students working in or managing instructional laboratories in ECE. It is expected that revisions and updates to this document will be done continually. A McMaster University lab manual is also available to read in every laboratory and online https://hr.mcmaster.ca/app/uploads/2019/07/2019-McMaster-Lab-Manual.pdf

General Health and Safety Principles

Good laboratory practice requires that every laboratory worker and supervisor observe the following whether conducting lab work at school or at home:

1. Food and beverages are not permitted in the instructional laboratories.
2. A Laboratory Information Sheet on each lab door identifying potential hazards and emergency contact names should be known.
3. Laboratory equipment should only be used for its designed purpose.
4. Proper and safe use of lab equipment should be known before using it.
5. The course TA leading the lab should be informed of any unsafe condition.
6. The location and correct use of all available safety equipment should be known.
7. Potential hazards and appropriate safety precautions should be determined, and sufficiency of existing safety equipment should be confirmed before beginning new operations.
8. Proper waste disposal procedures should be followed.
10. Current University health and safety issues, and protocol should be known. 

Location of Safety Equipment

<table>
<thead>
<tr>
<th>Fire Extinguisher</th>
<th>First Aid Kit</th>
</tr>
</thead>
<tbody>
<tr>
<td>On walls in halls outside of labs</td>
<td>ITB A111, or dial “88” after 4:30 p.m.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Telephone</th>
<th>Fire Alarm Pulls</th>
</tr>
</thead>
<tbody>
<tr>
<td>On the wall of every lab near the door</td>
<td>Near all building exit doors on all floors</td>
</tr>
</tbody>
</table>

Who to Contact

**Emergency Medical / Security:** On McMaster University campus, call Security at extension 88 or 905-522-4135 from a cell phone.

**Non-Emergency Accident or Incident:** Immediately inform the TA on duty or Course Instructor.

**University Security (Enquiries / Non-Emergency):** Dial 24281 on a McMaster phone or dial 905-525-9140 ext. 24281 from a cell phone.

**See TA or Instructor:** For problems with heat, ventilation, fire extinguishers, or immediate repairs

**Environmental & Occupational Health Support Services (EOHSS):** For health and safety questions dial 24352 on a McMaster phone or dial 905-525-9140 ext. 24352 from a cell phone.

**ECE Specific Instructional Laboratory Concerns:** For non-emergency questions specific to the ECE laboratories, please contact 24103.

In Case of a Fire (On Campus Dial 88)

When calling to report a fire, give name, exact location, and building.

1. Immediately vacate the building via the nearest Exit Route. Do not use elevators!
2. Everyone is responsible for knowing the location of the nearest fire extinguisher, the fire alarm, and the nearest fire escape.
3. The safety of all people in the vicinity of a fire is of foremost importance. But do not endanger yourself!
4. In the event of a fire in your work area shout “Fire!” and pull the nearest fire alarm.
5. Do not attempt to extinguish a fire unless you are confident it can be done in a prompt and safe manner utilizing a hand-held fire extinguisher. Use the appropriate fire extinguisher for the specific type of fire. Most labs are equipped with Class A, B, and C extinguishers. Do not attempt to extinguish Class D fires which involve combustible metals such as magnesium, titanium, sodium, potassium, zirconium, lithium, and any other finely divided metals which are oxidizable. Use a fire sand bucket for Class D fires.
6. Do not attempt to fight a major fire on your own.
7. If possible, make sure the room is evacuated; close but do not lock the door and safely exit the building.

**Clothing on Fire**

*Do not use a fire extinguisher on people*

1. Douse with water from safety shower immediately or
2. Roll on floor and scream for help or
3. Wrap with fire blanket to smother flame (a coat or other nonflammable fiber may be used if blanket is unavailable). Do not wrap a standing person; rather, lay the victim down to extinguish the fire. The blanket should be removed once the fire is out to disperse the heat.

**Equipment Failure or Hazard**

Failure of equipment may be indicative of a safety hazard - You must report all incidents.

Should you observe excessive heat, excessive noise, damage, and/or abnormal behaviour of the lab equipment:

1. Immediately discontinue use of the equipment.
2. In power labs, press wall-mounted emergency shut-off button.
3. Inform your TA of the problem.
4. Wait for further instructions from your TA.
5. TA must file an incident report.

**Protocol For Safe Laboratory Practice**

In general, leave equipment in a safe state when you finish with it. When in doubt, consult the course TA.

**Defined Roles**

<table>
<thead>
<tr>
<th>Role</th>
<th>Contact Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>TA</td>
<td>The first point of contact for lab supervision</td>
</tr>
<tr>
<td>ECE Lab Supervisor</td>
<td>Steve Spencer- ITB 147  <a href="mailto:steve@mail.ece.mcmaster.ca">steve@mail.ece.mcmaster.ca</a></td>
</tr>
<tr>
<td>ECE Chair</td>
<td>Mohamed Bakr- ITB A111  <a href="mailto:mbakr@mcmaster.ca">mbakr@mcmaster.ca</a></td>
</tr>
<tr>
<td>ECE Administrator</td>
<td>Shelby Gaudrault- ITB A111  <a href="mailto:gaudraus@mcmaster.ca">gaudraus@mcmaster.ca</a></td>
</tr>
<tr>
<td>ECE Course Instructor</td>
<td>Please contact your specific course instructor directly</td>
</tr>
</tbody>
</table>