Mech Eng 4H03
Mechatronics
Undergraduate Studies
Winter 2024
Course Outline

CALENDAR/COURSE DESCRIPTION
Integration of mechanical engineering with electronics and computer control. Sensors, actuators (including pneumatic and hydraulic), modelling using building block and state space methods, model-based control, programming of PLCs with practical demonstrations.

PRE-REQUISITES AND ANTI-REQUISITES
Prerequisite: MECH ENG 4R03, SFWR ENG 3DX3 or ECE 3CL4 and registration in any Mechanical Engineering, Mechatronics Engineering, or Electrical Engineering program; or permission of the department.

INSTRUCTOR CONTACT INFORMATION
Dr. Gary Bone
gary@mcmaster.ca (Please use your McMaster email account and include “Mech Eng 4H03” in the subject line of your email message)

TEACHING ASSISTANT CONTACT INFORMATION
To be announced on Avenue to Learn.

COURSE WEBSITE
http://avenue.mcmaster.ca/

MATERIALS AND FEES
• Course notes will be made available on Avenue to Learn.
• Additional examples (and cool videos!) will be presented during the lectures.

COURSE FORMAT AND EXPECTATIONS
All activities will be held in-person if possible. If the activity cannot be held in-person, it will be held online using Microsoft Teams and/or Avenue to Learn. Please check Avenue to Learn regularly for announcements related to online activities, etc. The course is organized as follows:
• Three live lectures per week (Mondays, 11:30-12:20; Wednesdays, 11:30-12:20; and Fridays, 1:30-2:20).
• The only tutorial will be on PLC programming. It will be held on Mar. 22, Mar. 25, or Mar. 27, depending on your assigned tutorial section.
• Three midterm tests. These will be 50 minutes each, replacing the lectures on the following days: Feb. 14 (test 1), Mar. 13 (test 2) and Apr. 1 (test 3).
• One final exam (2.5 hours)
• The tests and final exam will be closed-book. Only the McMaster Standard Calculator will be permitted.
# Course Intended Learning Outcomes

By the end of this course, students should be able to:

1. List several types of sensors and actuators, and describe their properties.
2. Analyse a measurement system operating under static and dynamic conditions.
3. Design electro-mechanical, hydraulic and pneumatic actuators.
4. Derive mechanistic models for dynamic systems.
5. Design a model-based digital control system.
6. Design a functional PLC programs and write it using standard symbols.
7. Describe methods for improving the safety of mechatronic systems.

# Course Schedule

<table>
<thead>
<tr>
<th>Topics</th>
<th>Readings from Course Notes</th>
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<tbody>
<tr>
<td><strong>1. INTRODUCTION</strong></td>
<td>Chapter 1</td>
</tr>
<tr>
<td>• What is Mechatronics?</td>
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<tr>
<td>• The Role of Computer Simulations in Mechatronic Engineering</td>
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<tr>
<td>• Examples of Mechatronic Systems</td>
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<tr>
<td><strong>2. SENSORS</strong></td>
<td>Chapter 2</td>
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<tr>
<td>• Sensor Performance Specifications</td>
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<td>• Standard Industrial Sensors</td>
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<td>• Sensor Interfacing</td>
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<td>• Sensor Selection</td>
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<td><strong>3. ACTUATORS</strong></td>
<td>Chapter 3</td>
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<tr>
<td>• Mechanisms</td>
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<tr>
<td>• Electrical Actuators</td>
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<tr>
<td>• Pneumatic and Hydraulic Actuators</td>
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<tr>
<td><strong>4. MATHEMATICAL MODELLING OF DYNAMIC SYSTEMS</strong></td>
<td>Chapter 4</td>
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<tr>
<td>• Building Block Approach</td>
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<td>• Introduction to the State Space Method</td>
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<td>• Discrete Time Models</td>
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<td>• Introduction to the System Identification Method</td>
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<tr>
<td><strong>5. PROGRAMMABLE LOGIC CONTROLLERS</strong></td>
<td>Chapter 5</td>
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<tr>
<td>• Operation of PLCs</td>
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<td>• Ladder Logic Programming</td>
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6. DIGITAL CONTROL OF DYNAMIC SYSTEMS
   • ON-OFF Control
   • PID Control
   • Model-Based Direct Digital Design

7. INTRODUCTION TO DESIGNING FOR SAFETY
   • Risk Assessment and Risk Reduction
   • System Faults and Fault Management
   • Fault Detection and Fault Tolerance Techniques
   • Issues related to System Architectures, Human Factors, and Reliability

ASSESSMENT

<table>
<thead>
<tr>
<th>Component</th>
<th>Weight</th>
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<tbody>
<tr>
<td>Test 1</td>
<td>10%</td>
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<td>Test 2</td>
<td>15%</td>
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<tr>
<td>Test 3</td>
<td>15%</td>
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<tr>
<td>Final Exam</td>
<td>60%</td>
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<tr>
<td>Total</td>
<td>100%</td>
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SUBMISSION OF REQUEST FOR RELIEF FOR MISSED ACADEMIC WORK

In the event of an absence for medical or other reasons, students should review and follow the Academic Regulation in the Undergraduate Calendar "Requests for Relief for Missed Academic Term Work".

1. Relief for missed academic work worth less than 25% of the final grade resulting from medical or personal situations lasting up to three calendar days:
   - Use the McMaster Student Absence Form (MSAF) on-line self-reporting tool. No further documentation is required.
   - Students may submit requests for relief using the MSAF once per term.
   - An automated email will be sent to the course instructor, who will determine the appropriate relief. Students must immediately follow up with their instructors. Failure to do so may negate the opportunity for relief.
   - The MSAF cannot be used to meet a religious obligation or to celebrate an important religious holiday.
   - The MSAF cannot be used for academic work that has already been completed attempted.
   - An MSAF applies only to work that is due within the period for which the MSAF applies, i.e. the 3-day period that is specified in the MSAF; however, all work due in that period can be covered by one MSAF.
   - The MSAF cannot be used to apply for relief for any final examination or its equivalent. See Petitions for Special Consideration above.

2. For medical or personal situations lasting more than three calendar days, and/or for missed academic work worth 25% or more of the final grade, and/or for any request for relief in a term where the MSAF has been used previously in that term:
- Students must report to their Faculty Office to discuss their situation and will be required to provide appropriate **supporting documentation**.
- If warranted, the Faculty Office will approve the absence, and the instructor will determine appropriate relief.

**ACADEMIC INTEGRITY**

You are expected to exhibit honesty and use ethical behaviour in all aspects of the learning process. Academic credentials you earn are rooted in principles of honesty and academic integrity. **It is your responsibility to understand what constitutes academic dishonesty.**

Academic dishonesty is to knowingly act or fail to act in a way that results or could result in unearned academic credit or advantage. This behaviour can result in serious consequences, e.g. the grade of zero on an assignment, loss of credit with a notation on the transcript (notation reads: “Grade of F assigned for academic dishonesty”), and/or suspension or expulsion from the university. For information on the various types of academic dishonesty please refer to the [Academic Integrity Policy](https://secretariat.mcmaster.ca/university-policies-procedures-guidelines/)

The following illustrates only four forms of academic dishonesty:

1. Plagiarism, e.g. the submission of work that is not one’s own or for which other credit has been obtained.
2. Improper collaboration in group work.
3. **Copying or using unauthorized aids in tests and examinations.**
4. **Sharing information when writing tests or examinations.**

**CONDUCT EXPECTATIONS**

As a McMaster student, you have the right to experience, and the responsibility to demonstrate, respectful and dignified interactions within all of our living, learning and working communities. These expectations are described in the [Code of Student Rights & Responsibilities](https://secretariat.mcmaster.ca/university-policies-procedures-guidelines/) (the “Code”). All students share the responsibility of maintaining a positive environment for the academic and personal growth of all McMaster community members, **whether in person or online.**

It is essential that students be mindful of their interactions online, as the Code remains in effect in virtual learning environments. The Code applies to any interactions that adversely affect, disrupt, or interfere with reasonable participation in University activities. Student disruptions or behaviours that interfere with university functions on online platforms (e.g. use of Avenue 2 Learn or Microsoft Teams for delivery), will be taken very seriously and will be investigated. Outcomes may include restriction or removal of the involved students’ access to these platforms.

**COURSES WITH AN ON-LINE ELEMENT**

McMaster is committed to an inclusive and respectful community. These principles and expectations extend to online activities including electronic chat groups, video calls and other learning platforms. This course will use on-line elements (e.g. e-mail, Microsoft Teams, Avenue to Learn (A2L), etc.). Students should be aware that, when they access the electronic components of a course using these elements, private information such as first and last names, user names for the McMaster e-mail accounts, and program affiliation may become apparent to all other students in the same course. The available information is dependent on the technology used. Continuation in a course that uses on-line elements will be deemed consent to this disclosure. If you have any questions or concerns about such disclosure, please discuss this with the course instructor.
Equity, Diversity, and Inclusion

Every registered student belongs in this course. Diversity of backgrounds and experiences is expected and welcome. You can expect your Instructor to be respectful of this diversity in all aspects of the course, and the same is expected of you.

The Department of Mechanical Engineering is committed to creating an environment in which students of all genders, cultures, ethnicities, races, sexual orientations, abilities, and socioeconomic backgrounds have equal access to education and are welcomed and treated fairly. If you have any concerns regarding inclusion in our Department, in particular if you or one of your peers is experiencing harassment or discrimination, you are encouraged to contact the Chair, Associate Undergraduate Chair, Academic Advisor or to contact the Equity and Inclusion Office.

Physical and Mental Health

For a list of McMaster University’s resources, please refer to the Student Wellness Centre.

Academic Accommodation of Students with Disabilities

Students with disabilities who require academic accommodation must contact Student Accessibility Services (SAS) at 905-525-9140 ext. 28652 or sas@mcmaster.ca to make arrangements with a Program Coordinator. For further information, consult McMaster University’s Academic Accommodation of Students with Disabilities policy.

Academic Accommodation for Religious, Indigenous or Spiritual Observances (RISO)

Students requiring academic accommodation based on religious, indigenous or spiritual observances should follow the procedures set out in the RISO policy. Students should submit their request to their Faculty Office normally within 10 working days of the beginning of term in which they anticipate a need for accommodation or to the Registrar's Office prior to their examinations. Students should also contact their instructors as soon as possible to make alternative arrangements for classes, assignments, and tests.

Copyright

Students are advised that lectures, demonstrations, performances, and any other course material provided by an instructor include copyright protected works. The Copyright Act and copyright law protect every original literary, dramatic, musical and artistic work, including lectures and course notes by University instructors.

Extreme Circumstances

The University reserves the right to change the dates and deadlines for any or all courses in extreme circumstances (e.g., severe weather, labour disruptions, etc.). Changes will be communicated through regular McMaster communication channels, such as McMaster Daily News, A2L and/or McMaster email.

The instructor and university reserve the right to modify elements of a course during the term. The university may change the dates and deadlines for any or all courses in extreme circumstances. If either type of modification becomes necessary, reasonable notice and communication with the students will be given with explanation and the opportunity to comment on changes. It is the responsibility of the student to check their McMaster email and course website weekly (or more often) during the term and to note any changes.
## Accreditation Learning Outcomes

The Learning Outcomes defined in this section are measured for Accreditation purposes only and will not be directly taken into consideration in determining a student's grade in the course.

<table>
<thead>
<tr>
<th>Outcomes</th>
<th>Indicators</th>
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| 2. Problem Analysis                   | 2.1 Demonstrates an ability to identify reasonable assumptions that could/should be made before a solution path is defined.  
2.2 Demonstrates an ability to identify a range of suitable engineering fundamentals that are potentially useful for analyzing a technical problem. |

For more information on Accreditation, please visit: [https://www.engineerscanada.ca](https://www.engineerscanada.ca)
Student Wellness Centre
On-Campus Support for Medical and Mental Health Concerns. Doctors and Counsellors available. Located in PGCL, 2nd Floor.
Mon-Fri 9AM-5PM  905-525-9140 ext. 27700
https://wellness.mcmaster.ca/contact-us/

Main St. West Urgent Care Centre
For immediate health concerns that do not require the emergency room.
690 Main St W - Mon-Sun 9AM-9PM

Emergency Rooms
For immediate, serious health concerns.

St. Joseph’s Healthcare Hamilton
50 Charlton Ave E

McMaster Children’s Hospital
Students 17 and under

Telehealth Ontario
Telehealth Ontario is a free, confidential service you can call to get health advice or information. A Registered Nurse will take your call 24 hours a day, seven days a week.
Toll-free: 1-866-797-0000  Toll-free TTY: 1-866-797-0007

Phone Lines

Good2Talk
Confidential helpline providing professional counselling, info and referrals for mental health, addiction, and well-being
1-866-925-5454

LGBT Youthline
Confidential, non-judgemental & informed LGBTQ2SI peer support.
Sun-Fri, 4-9:30 PM, Text 647-694-4275

SACHA (SEXUAL ASSAULT CENTRE - HAMILTON AREA)
Confidential, anonymous 24-hour nonjudgmental telephone support for adults who have experienced sexual violence at any point in their lives; will provide accompaniment to hospital or police station for survivors wishing to seek medical attention or report; counselling services & public education
905-525-4162

Empower Me (Graduate Students)
24/7 accessible counselling services to empower you to thrive, crisis support, mental health and well-being services.
1-844-741-6389

Bounceback
CBT skills-building for mild to moderate depression and anxiety for people 15 or older. If accessed through self-referral, the client’s primary care provider will be notified.
1-866-345-0224

Indigenous Student Services
Academic & social counselling, employment aid.
LRW 1010
ext. 23788
indigenous.admin@mcmaster.ca
indigenous.mcmaster.ca

International Student Services
Advising services for international students and exchange students
GH 104
ext. 24254
iss@mcmaster.ca
iss.mcmaster.ca
Barrett Centre for Crisis Support
Provides a safe environment in the community and responds to the needs of individuals, 16 years of age or older, who experience a mental health crisis and do not require a hospital stay. Confidential and free services 24/7/365
24 Hour Crisis Line: 905-529-7878, Toll Free: 1-844-777-3571

COAST (Crisis Outreach and Support Team)
Hamilton’s crisis line is answered 24 hours a day, 7 days a week. The COAST mobile team, consisting of a mental health worker, and a police officer, will respond to crisis calls between the hours of 8 a.m. and 1 a.m. daily.
905-972-8338

Oakville Distress Centre
Distress Centre Halton provides telephone and online support to people to better cope with crisis, loneliness, and emotional stress. Also serves the Hamilton area.
905-849-4541

Assaulted Women’s Helpline
Free, anonymous and confidential telephone and TTY crisis telephone line to all women in the province of Ontario who have experienced any form of abuse. Provides crisis counselling, safety planning, emotional support, information and referrals accessible 24/7/365.

Crisis Resources in the GTA
The CAMH Distress Crisis Resources web page lists a number of phone lines, response teams and hospitals in the GTA.
https://www.camh.ca/en/health-info/crisis-resources

Office of Student Financial aid and Scholarships
Emergency funding, government funds, OSAP assistance, scholarships, work programs
GH 120
ext. 24319
https://registrar.mcmaster.ca/aid-awards/

Food Collective Centre (FKA Mac Bread Bin)
The Food Collective Centre is a service run by students dedicated to cultivating stronger food systems in the McMaster and surrounding community. (MSU Service)
macbreadbin@msu.mcmaster.ca
https://www.msumcmaster.ca/services-directory/14-food-collective-centre

Neighbour 2 Neighbour
Food bank, community kitchen, community counselling, help with paying for utilities, and more. Hamilton Mountain.
905-574-1334 http://www.n2ncentre.com/

TutorOcean
Student to Student Tutoring Services
https://mcmaster.tutorocean.com/

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905-574-1334 http://www.n2ncentre.com/

TutorOcean
Student to Student Tutoring Services
https://mcmaster.tutorocean.com/
Student Assistance Plan (Undergraduate)
Psychological counseling (offered in-person, over the phone, or over secure video) and academic-life services (legal consultation, financial consultation, life coaching, nutrition consultation and wellness resources offered virtually or in-person)
https://www.msumcmaster.ca/services-directory/36-health-and-dental-insurance/student-assistance-plan

Ombuds Office
Advice for students, staff, and faculty regarding academic and non-academic concerns.
MUSC 210
ext. 24151
ombuds@mcmaster.ca
mcmaster.ca/ombuds

SWHAT - Walk Safe Program
The Student Walk Home Attendant Team (SWHAT) is a volunteer service within the McMaster Students Union that will walk or bus with students during the evening hours 7 days a week, in all kinds of weather!
(MSU Service)
Ext. 27500
swhat@msu.mcmaster.ca

Student Support and Case Management
Student rights & responsibilities
GH 207
ext. 23845
studentconduct.mcmaster.ca

Chaplaincy Centre
Pastoral support with personal counselling and bereavement support groups.
MUSC 231
ext. 24207

McMaster Engineering Society
Support from other McMaster Engineering Students
https://www.macengsociety.ca/

MSU PEER SUPPORT SERVICES

MSU Maccess
Maccess is a service that aims to build and maintain a campus that celebrates, advocates, and ensures inclusivity in the area of disability. A central aspect to Maccess is the provision of peer support by trained volunteers with lived experiences with disability such as chronic illness, mental illness, mental health concerns, neurodivergence, and additional identities.

Student Health Education Centre
SHEC is a peer-run health promotion, education, and referral service for McMaster University students. SHEC focuses on engaging with students about health-related issues through performances, peer support, fundraisers, and events. The service offers peer support, anonymous and confidential pregnancy testing, a resource library, condoms, lubricant, and menstrual products. SHEC’s space is located in MUSC 202.

Women + Gender Equity Network
WGEN is a service that caters to women, transfolk, people who identify outside the gender binary, and all survivors of sexual assault. WGEN provides a safe(r) space and resource library on campus in MUSC 204. Volunteers in the space offer peer support and the service also runs a support group for survivors of domestic and intimate partner violence.

Pride Community Centre
The Pride Community Centre is a service of the McMaster Students Union. We provide a contact point for McMaster students that may identify as gay, lesbian, bisexual, transgender, queer, and/or any of the other diverse identities that make up our community. We offer educational programming and access to resources of interest, as well as peer support and a physical space for students to meet and socialize with each other. As advocates for gender & sexual diversity, the PCC’s mandate upholds that LGBTQ+ students are entitled to a safe and supportive campus, absent of homophobia and transphobia, where the expression of one’s gender & sexual identity is welcomed and respected.